# **MINUTES**

# CONNECTICUT REAL ESTATE APPRAISAL COMMISSION

### **September 13, 2006**

The meeting of September 13, 2006 was called to order by Christopher Italia, Chairman at 8:30 A.M. in Room 126 of the State Office Building, 165 Capitol Avenue, Hartford, Connecticut.

Commission Members Present: Christopher Italia, Chairman (Cert. Gen. App. - 1sr District)

Nicholas J. Tetreault (Cert. Gen. App - 3<sup>rd</sup> District) Sean T. Hagearty (Cert. Gen. App. - 2<sup>nd</sup> District) Russell Hunter (Public Member – 5<sup>th</sup> District) Gerald Rasmussen (Cert. Gen. App. - 4<sup>th</sup> District) Norris Hawkins (Public Member – 1<sup>st</sup> District)

Commission Members Absent: Francis Buckley, Jr. (Cert. Gen. App. - 2<sup>nd</sup> District)

Commission Vacancies: One Public Members

Commission Counsel Present: None

DCP Staff Present: Sallie R. Pinkney, Board Secretary

Richard M. Hurlburt, Director, Trade Licensing

Laureen Rubino, Real Estate Supervisor

Elisa Nahas, Principal Attorney Legal Division Richard Maloney, Director Trade Practice

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Tim Keefe, Real Estate Examiner Jerry Farrell, Deputy Commissioner Edwin, Rodriquez, Commissioner

Public Present: Bunny Kyle

Phillip Ball

Leonard Courteamache

Note: The administrative functions of this Commission are carried out by the Department of Consumer Protection, Occupational and Professional Licensing Division. For information please call Richard M. Hurlburt, Director and Real Estate Commission Administrator, at (860) 713-6135 or <a href="www.ct.gov/dcp">www.ct.gov/dcp</a>.

### 1. REVIEW MINUTES OF PREVIOUS MEETINGS

a. Review minutes from July's meeting Connecticut Real Estate Appraisal Commission Minutes – September 13, 2006 Com. Tetreault motioned to approve minutes of July's meeting. Com. Hawkins 2<sup>nd</sup>, and the vote carried unanimously.

### 2. TRADE PRACTICE DIVISION

- a. Tim Keefe presented update on the Complaint Update. Files have been reviewed by Commission Members, and recommendations were made, and hearing will be scheduled.
- b. Tim Keefe presented CE Audit update.
  - Total Number of CE Deficiency = 145 (Licensee that responded, however is missing some CE information).
  - Total Number of Active CE = 113 (Licensee that have not responded to the audit letter, further action will be taken)

Fines will be charged to all Licensee that are late or have incomplete CE course status.

# 3. PROVISIONAL APPRAISER LICENSEING/NOTIFICATION

- a. Lucia Cinotti Requesting an extension on his provisional license.
   No Action Taken, She should come in next month, and bring her Logs to the next meeting
- b. Leonard Courtemanche Requesting extension on his Provisional License.
   Com. Rasmussen motioned to grant a 90 day extension effective 8/28/06.
   Com. Hagearty 2<sup>nd</sup>, and the vote carried unanimously.
- c. Joseph Czarkowski Requesting extension on his Provisional License due to medical hardhsip.

Com. Hagearty motioned to Stop-The-Clock until his 3/21/07. Com. Rasmussen  $2^{nd}$ , and the vote carried unanimously.

- d. Kathleen Jubrey Requesting CE waiver for her Provisional License.
   Com. Rasmussen motioned to grant a 90 day extension effective 9/13/06. Com Hunter 2<sup>nd</sup>, and the vote carried unanimously.
- e. James C. Holcomb Requesting a 90 day extension on his Provisional License. Com. Rasmussen motioned to grant a 90 day extension effective 8/27/06. Com. Hunter 2<sup>nd</sup>, and the vote carried unanimously.
- f. Elizabeth LaPointe- Requesting an additional extension on her Provisional License Com. Rasmussen motioned to grant a 90 day extension effective 8/30/06. Com. Hagearty 2<sup>nd</sup>, and the vote carried unanimously.
- g. John Mariani Requesting a 90 day extension on his Provisional License
   Com. Rasmussen motioned to grant a 90 day extension effective 9/25/06. Com.
   Hunter 2<sup>nd</sup>, and the vote carried unanimously.

h. Susan Queno – Requesting to retake the exam.
 Com Rasmussen motioned to grant her the opportunity to retake the exam one more time. Com. Hunter 2<sup>nd</sup>, and the vote carried unanimously.

# 4. REQUESTING EQUIVALENT CONTINUING EDUCATION CREDIT

- a. Albert W. Franke III, SRA Requesting equivalency for the USPAP course
- b. John Leary Requesting equivalency for the USPAP course.
  - Com. Rasmuseen motioned to deny Albert W. Franke, III and John Leary's (4 A & B) equivalency request. Com. Tetreault 2<sup>nd</sup>, and the vote carried unanimously.
- c. Seth Rattet- Requesting to use his MBA hours to complete the educational requirement for his certification.

Com Hunter motioned to grant 15 hours of qualifying education. Com. Hagearty  $2^{nd}$ , and the vote carried unanimously.

#### 2. REQUESTING CONTINUING EDUCATION WAIVER

a. Bruce Gullans, Jr. – Requesting CE Waiver due to Medical Hardship
 Com. Rasmussen motioned to stop the clock due to medical hardship. Com.
 Hagearty 2<sup>nd</sup>, and the vote carried unanimously.

### 5. <u>NEW BUSINESS</u>

- a. The Brochures from Educational Textbook Company was reviewed.
- b. Letter from The American Society of Farm Managers and Rural Appraisers, Inc. is questioning the procedure to change a course hours was tabled until some clarification was made.
- c. The USPAP Q&A sheet was reviewed.
- d. The 2006 Continuing Education Requirements for Real Estate Appraisers was reviewed.
- e. The Appraiser Examination Candidate Handbook was reviewed
- f. Correspondence from The Appraisal Foundation Re: Development of National Examination Test Questions was reviewed.
- g. Rick Baumgardner, AQB Member address the CT Real Estate Appraisal Commission, DCP Staff, School Providers and the General Public regarding the 08 Qualification Criteria Changes and The Appraisal Foundation Course Approval Program.

Jenny Tidwell, Appraisal Policy Manager, was in attendance as well. Jenny assists in policy oversight and program analysis, development and implementation. Monitors State programs for compliance with Title XI. Maintains liaison with the Appraisal Foundation, appraisal organizations, and Federal regulatory agencies. (jenny@asc.gov)

- h. Com. Rasmussen motioned to add Joseph Waple to the agenda. He is seeking equivalent education for teaching. Com. Tetreault 2<sup>nd</sup>, and the vote carried unanimously. Com. Hagearty motioned to grant him 12 hours retroactive. Com. Tetreault 2<sup>nd</sup>, and the vote carried unanimously.
- Com. Tetreault motioned to add Edward Morse to the agenda. Com. Hagearty 2<sup>nd</sup>, and the vote carried unanimously. He is requesting a 6 month extension on his provisional license. Com. Hagearty motioned to deny his request. Com. Rasmussen 2<sup>nd</sup>, and the vote carried unanimously.

# 6. OLD BUSINESS

a. Fred Schuman- Requested a 6 month extension on his Provisional License. Com.
 Hagearty motioned to grant his request to extend his licenses until 4/30/07. Com.

 Tetreault 2<sup>nd</sup>, and the vote carried unanimously.

### 7. APPLICATION FOR APPROVAL

- a. Ball, Phillip, Certified General Appraiser. Com. Hagearty motioned to approve Mr. Ball's application. Com Tetreault 2<sup>nd</sup>, and the vote carried unanimously.
- b. Fugitt, David P., Certified General Appraiser. Com. Hawkins motioned to deny Mr. Fugitt's application. Com. Tetreault 2<sup>nd</sup>, and the vote carried unanimously.
- c. Merriwether, Lewis, Certified General Appraiser. Com. Hawkins motioned to deny Mr. Merriwether's application. Com. Tetreault 2<sup>nd</sup>, and the vote carried unanimously.
- d. Morra, Robert, Certified Residential Appraiser. Com. Hagearty motioned to approve Ms. Roberts application. Com. Rasmussen 2<sup>nd</sup>, and the vote carried unanimously.
- e. Pascon, Elizeu A.Jr, Certified Residential Appraiser. Com. Hagerty motioned to deny Mr. Pascons application. Com. Rasmussen 2<sup>nd</sup>, and the vote carried unanimously. The Commission requested that he take a 15 hour USPAP course.

- f. Sheehy, Cristin, Certified General Appraiser. Com. Hagerty motioned to approve, subject to her submitting copies of her reports, and getting them signed. Com. Rasmussen 2<sup>nd</sup>, and the vote carried unanimously.
- g. Standish, Alexander, Certified Residential Appraiser. Com Rasmussen motioned to approve Mr. Alexander's application, subject to him taking a USPAP course. Com. Hawkins 2<sup>nd</sup>, and the vote carried unanimously.

# 8. APPRAISAL CANDIDATES APPROVED FOR THE MONTH OF SEPTEMBER, 2006

	<b>Candidate</b>	Type of License
a.	Beck, Kathleen	Provisional Licensed Appraiser
b.	Biondi, Lucy M.	Provisional Licensed Appraiser
c.	Branco, Heather A.	Provisional Licensed Appraiser
d.	Campanelta, Sharon	Provisional Licensed Appraiser
e.	DeCaro, Aileen M.	State Certified Residential
f.	Ehman, Deborah A.	State Certified Residential
g.	Ferrari, Scott A.	State Certified Residential
h.	Fisher, Stephen C.	State Certified Residential
i.	Fortin, Jason M.	State Certified Residential
j.	Gomez, Brandy 1.	Provisional Licensed Appraiser
k.	Helm, Leigh A.	State Certified Residential
1.	Jerome, Jeremy N.	State Certified Residential
m.	King, Andrew P.	State Certified Residential
n.	Liljequist, Marty	Provisional Licensed Appraiser
0.	Martingano, Anthony E.	State Certified Residential
p.	Mavuli, Tonino N.	State Certified Residential
q.	Plotnick Carole	State Certified Residential
r.	Pompeu, Roberta M.	Provisional Licensed Appraiser
s.	Rintharamy, Sue	Provisional Licensed Appraiser
t.	Rossomando, Jeffrey	Provisional Licensed Appraiser
u.	Serrano, Emil Sr.	Provisional Licensed Appraiser
v.	Sullivan, Eugene P.	Provisional Licensed Appraiser
w.	Thomas, Burke L.	Provisional Licensed Appraiser
х.	Talloch, Donald C.	Provisional Licensed Appraiser

#### Non-Resident

a. DiGraziano, Joanne – New York
b. Gill, Casey C. - Missouri
c. Gromall, Lawrence C. – New York
d. Haims, Eric P. – New York
e. Newton, Kathleen F. – Rhode Island
f. Rosin, Max C. – New York
g. Callanan, John P. – New York
h. Gulotta, Lawrence – New York
State Certified Residential
State Certified General
State Certified General
State Certified General

Com. Hagearty motioned to approve Appraisal Candidates (including Non-Resident) for September, 2006. Com. Tetreault  $2^{nd}$  and the vote carried unanimously.

# 9. APPRAISAL CANDIDATES DENIED FOR THE MONTH OF SEPTEMBER, 2006

j. Arshe, Ras R. Provisional Appraiserk. Chiero, Frederick J. Provisional Appraiser

1. DeFilippo, Michele T. State Certified Residential

m. Evan, Paul A.
provisional Appraiser
n. Hansen, Richard A.
provisional Appraiser
o. Pascon, Jr., Elizea A.
State Certified Residential

p. Pawloski, John A. State Certified Residential

#### **Non-Residents**

q. Cortes, Cecelia E.
r. Frodema, Thomas P.
s. Stelken, Matthew D.
State Certified Residential
State Certified Residential

Com. Hagearty motioned to approved the denied candidates for the month of September, 2006. Com. Tetreault  $2^{nd}$ , and the vote carried unanimously.

# 10. SCHOOL AND COURSE APPLICATION FOR SEPTEMBER, 2006

# a. Dearborn Real Estate Education Red Flags Property Inspection Guide Environmental Issues in your Real Estate practice Real Estate Finance Today Property Management & Managing Risk Real Estate & Taxes American Society of Farm Managers & Rural Appraisers National USPSP (A. 114) 7 bra CE

•	National USPSP (A-114)	/ hrs CE
•	Yellow Book	8 hrs CE
	Uniform Appraisal Standards for Federal Land Acquisition	

# c. Greater Hartford Association Of Realtors

<ul> <li>Property Management &amp; Managing Risk</li> </ul>	6 hrs CE Online
Mandatory Law & Fair Housing	3 hrs CE
Real Estate Finance Today	3 hrs CE Online
• Environmental Issues in Your R. E. Practice	6 hrs CE Online

# d. Appraisal Institute

praisa institute		
•	Pan Pacific Congress 2006	12 hrs CE
•	Forecasting Revenue	7 hrs CE
•	Business Practices & Ethics	8 hrs CE Online

# e. University of Connecticut

Real Estate Law	
<ul> <li>National USPAP</li> </ul>	7 hrs CE
Appraisal II	36 hrs CE
<ul> <li>How Appraisers Become Expert Witnesses</li> </ul>	3 hrs CE
<ul> <li>CT RE Law &amp; Fair Housing</li> </ul>	3 hrs CE
Appraisal II	36 hrs PE

#### **f.** Allied Business Schools, Inc.

• Allied National USPAP

### g. Greater Hartford Association of Realtors

•	Truth about mold Online	6 hrs CE
•	Commercial Real Estate Understanding Investments	3 hrs CE

Com. Rasmussen motioned to approve all Schools Course Applications (9 A-F), and to add Greater Hartford Association of Realtors' course application (G). Com, Tetreault 2<sup>nd</sup>, and the vote carried unanimously.

# 11. ADJOURN

Com. Rasmussen mot	ioned to adjourn the meeting.	Com. Hagearty 2 <sup>nd</sup> ,	and the vote
carried unanimously.	Meeting adjourn at 12:40 p.m.		

Respectfully submitted,

Sallie Pinkney Commission Secretary

The next meeting of this Commission is scheduled for Wednesday, October 11, 2006 in Room 126